

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Midland IC&I Limited |
|----------------|----------------------|
| Date Submitted | 06/03/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00459</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descri | ption : | | |
|-------------------|--------------|--------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|-----------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No. of preference | No. of other classes |
|--|----------------|-------------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 13,700,000,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 13,700,000,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | suer) | | | |
|--|---------------|-------------------|---------------|------------------|--|---|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued |
| approval date | | Movement dur | ing the month | | thereto | pursuant thereto as |
| (dd/mm/yyyy) and - | | | 0 | | | at close of the |
| class of shares | | | a | . . | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| (19/09/2008) | | | | | | |
| Ordinary | Nil | Nil | Nil | Nil | Nil | 20,000,000 |
| shares | 1411 | | 111 | | 1111 | 20,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u> </u> | <u> </u> | <u>.</u> | | <u> </u> | |
| (11010-1) | | | Total A (| Ordinary shares) | Nil | |
| | | | | eference shares) | N/A | |
| | | | (11) | (Other class) | N/A | |
| Total funds raised dur | ing the month | from avaraisa of | | (Other cluss) | 1 1/ / 1 | |
| options (State currence | | nom exercise of | | Nil | | |
| options (State current | · y / | | | 1 111 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) | · · · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | <u> </u> | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | · · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1 B. (Ordina | ry shares) | Nil | |
| | | (Preferen | ce shares) | N/A | - |
| | | (0 | ther class) | N/A | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

2.

3.

4.

| Total C. (Ordinary shares) | Nil |
|----------------------------|-----|
| (Preference shares) | N/A |
| (Other class) | N/A |
| - | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | 4 | |
| | - | |
| |] | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| | - | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | <u>her Movements in Is</u> | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------------|------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Turne of Issue |] | For] | Main I | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|-------|--------|------|---|----------------------|
| | Type of Issue | | | | | | montin |
| | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 5. | Scrip dividend At price : State currency - | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | N/A | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | 1N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 8. | Consideration issue At price : State currency - | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | | | | | | |

| | For Main Boar | d and GEM lis | ted issuers |
|---|---|---------------------|------------------------|
| | | No. of new | No. of new |
| | | shares of | shares of |
| | | issuer issued | |
| | | during the | may be |
| | | month | issued |
| | | pursuant thereto | pursuant thereto as at |
| | | ulcicito | close of the |
| Type of Issue | | | month |
| | | | |
| | Class of shares issuable N/A | | |
| | (Note 1) | | |
| | | | |
| 9. Capital | Issue and allotment (/ /) | | |
| reorganisation | date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | EGM approval date: (//) (dd/mm/yyyy) | | |
| | (dd/mm/yyyy) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable N/A | | |
| | (Note 1) | | |
| 10. Other State | | | |
| (Please specify) At price : State currency | - Issue and allotment (/ /) | | |
| | date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinary share | s) Nil | |
| | (Preference share | · · | |
| | (Other class | · | |
| | (Other Class | <u> </u> | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: MUI Ngar May, Joel |
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| |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*